Sabrient Baker's Dozen Model Portfolio – 3rd Quarter 2026

	Ticker	Company Name	Industry	Mkt Cap ($B)	NTM EPS Growth	Fwd. PE	Fwd. PEG	Div. Yield	Notes
1	ABBV	AbbVie Inc.	Biotechnology	449.6	45.5%	17.2	0.38	2.7%	ABBV is a biopharmaceutical company that researches, develops, manufactures, and sells medicines worldwide. The company is experiencing strong growth from its Immunology segment driven by two of its core drugs, Skyrizi and Rinvoq, which have secured strong market positions through their effective treatment of autoimmune diseases. The two drugs are expected to achieve double-digit sales growth over the next year. The company also expects its treatment for Parkinson's, Vyalev, to reach blockbuster status this year after being launched in late 2024. ABBV has a robust pipeline of drugs that could be approved in the coming years, including an obesity drug to compete in the growing GLP-1 market.
2	ALLY	Ally Financial Inc.	Consumer Finance	14.0	30.8%	8.0	0.26	2.6%	ALLY is a leading digital financial services company that offers comprehensive automotive financing products, consumer finance protection and insurance, digital banking and brokerage, high-yield savings, and wealth management. The company tightened its underwriting standards in 2023, which is having a positive impact on net charge offs (NCOs). Following its exit from mortgages and credit cards last year, ALLY refocused on its core auto lending business. Improved underwriting discipline, expanding net interest margins, and resilient consumer credit trends are expected to support improving profitability over the coming years.
3	AVGO	Broadcom Inc.	Semiconductors	1,764.2	93.8%	23.5	0.25	0.7%	AVGO designs, develops, and supplies semiconductor and infrastructure software solutions for a wide range of end market applications, including data center networking, AI networking, home connectivity, smartphones, and cloud platforms. The company's focus on custom silicon solutions for AI and high-performance computing differentiates it from competitors. AVGO continues to innovate and optimize its products, particularly AI accelerators, to meet the rising demand from hyperscalers and the needs of generative AI models. The company has formed partnerships with multiple hyperscalers to develop custom AI accelerators that are expected to drive growth over the long term.
4	BOH	Bank of Hawaii Corporation	Regional Banks	3.4	25.2%	13.9	0.55	3.3%	BOH is a leading bank in Hawaii, Guam, and other Pacific Islands, offering a full slate of consumer and commercial banking, lending, and asset management services. It benefits from its extensive branch network and focus on local trends. Its strong deposit franchise, conservative underwriting, and dominant local market position provide a durable competitive advantage. Improving net interest margins, healthy credit quality, and continued expansion of fee-based wealth management services should support steady earnings growth. BOH recently launched a new wealth management platform that is expected to grow its management fee revenue.
5	HPE	Hewlett Packard Enterprise Company	Technology Hardware, Storage and Peripherals	60.7	54.1%	11.9	0.22	1.2%	HPE is a global enterprise technology company offering servers, storage, hybrid-cloud, and AI infrastructure. The company is a major beneficiary of the AI data center buildout as demand for AI servers accelerates. The company has seen strong server order growth as enterprises and sovereign customers race to deploy AI inferencing and agentic-AI workloads, often on-premises. HPE's acquisition of Juniper has allowed the company to double its networking business, which offers higher margins than the server segment. The company is expected to benefit as the powerful wave of AI server demand continues.
6	LUV	Southwest Airlines Co.	Passenger Airlines	23.5	117.7%	14.1	0.12	1.5%	As a passenger airline, LUV provides transportation services in the U.S. and internationally. The company is executing on its radical strategic transformation that has introduced assigned seating, extra-legroom seats, restructured ticketing tiers, and a reconfigured rewards program. The transformation is allowing the airline to increase monetization with double-digit growth in revenue-per-seat mile. Due to its recent changes, LUV is better equipped to target business travelers who are less price sensitive and offer higher margins. The company is also expected to benefit from the collapse of Spirit Airlines, which reopens demand for the cheapest seat.
7	NBIX	Neurocrine Biosciences, Inc.	Biotechnology	17.2	32.5%	16.9	0.52	0.0%	NBIX is a commercial-stage neuroscience and endocrinology biopharmaceutical company. The company's core product INGREZZA, used to treat tardive dyskinesia and Huntington's disease, continues to grow sales and volume at a double-digit rate. Over the last 2 years NBIX has successfully diversified its product line beyond just a single blockbuster drug and now offers three first- in-class commercial medicines. CRENESSITY, a treatment for a rare endocrine disorder, is scaling ahead of expectations and is expected to drive long term growth for the company.
8	RDDT	Reddit, Inc.	Interactive Media and Services	34.9	40.5%	24.5	0.60	0.0%	RDDT operates one of the largest community platforms on the internet, with more than 100,000 interest-based communities generating authentic human-based conversation. The company's core business is selling advertising against its highly targeted, interest-based communities. The recently launched Reddit Max platform is using AI-powered tooling across the full ad funnel, increasing advertiser performance and driving growth for the company. RDDT is also one of the most cited sources in AI responses and has licensing contracts with Google and OpenAI for its content.

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9	STLD	Steel Dynamics, Inc.	Steel	34.0	98.7%	12.7	0.13	0.9%	STLD is one of the largest and most efficient steel producers and metals recyclers in North America. The company's electric-aro-furnace (EAF) model uses recycled scrap, allowing the company to be vertically integrated and achieve higher utilization of its steel mills. The company is seeing strong demand, particularly in non-residential construction. The demand is being led by AI data center construction, manufacturing onshoring, and energy projects. STLD's new aluminum operations are ramping up and are expected to provide additional long-term growth while further diversifying its revenue base. The company has a structural cost advantage due to its EAF model, which drives higher margins and allows STLD to better compete as higher energy prices impact the industry.
10	STRL	Sterling Infrastructure, Inc.	Construction and Engineering	19.6	56.1%	32.3	0.58	0.0%	STRL is an infrastructure construction company focused on large scale projects, including development of data centers, warehouses, highways, and bridges. STRL's ability to execute on large scale complex projects sets it apart from competitors. Strong demand for data center construction has driven growth in the company's backlog, providing revenue visibility while the increasing mix of higher-margin data center projects should support continued expansion in earnings and profitability.
11	TPC	Tutor Perini Corporation	Construction and Engineering	4.1	76.8%	14.3	0.19	0.3%	TPC is a leading U.S. civil, building, and specialty construction contactor specializing in the largest and most complex infrastructure megaprojects in the country. Demand for large scale construction project managers continues to remain elevated as data center projects ramp up. Few contractors can execute on multibillion dollar construction jobs, leading to less competition for bids and higher margins for the company. TPC's backlog is valued at roughly $20 B as the company is moving into the peak construction phase on nine of its megaprojects, which are expected to drive earnings growth over the next year.
12	TSM	Taiwan Semiconductor Manufacturing Company Limited	Semiconductors	1832.5	41.6%	20.3	0.49	0.0%	TSM is a semiconductor manufacturer with a variety of end market applications, including high performance computing, smartphones, Internet of things (IoT), and automotive. It is the world's first and most dominant dedicated chip foundry. The company is experiencing strong demand for its leading edge 3nm and 5nm technologies that are critical for advanced computing and AI applications. The increasing demand for energy-efficient computing presents a significant growth opportunity. TSM is expanding its global operations to increase production capacity, tap into new markets, and manufacture closer to the customer to mitigate geopolitical risks and diversify the supply chain. This includes investing heavily in the US and Japan.
13	VLO	Valero Energy Corporation	Oil and Gas Refining and Marketing	91.9	138.9%	9.3	0.07	1.6%	VLO is a refiner of petroleum-based products including gasoline, jet fuel, diesel, ethanol, and renewable (low-carbon) diesel that it sells through both wholesale and its brands Valero, Beacon, Diamond Shamrock, and Ultramar. The company is one of the largest independent domestic oil refiners in the country, with expansive infrastructure and operational efficiency that has led to a better cost structure. Increased capacity through acquisitions and facility expansions, upgrades, and conversions, such as the Diamond Green Diesel joint venture. VLO is well positioned to benefit from increasing refining margins, as end market demand outpaces supply, capacity utilization rates remain high, and demand for renewable diesel increases.

	Mkt Cap ($B)	NTM EPS Growth	Fwd. PE	Fwd. PEG	Div. Yield
Average:	334.6	65.6%	16.8	0.26	1.1%
Median:	34.0	54.1%	14.3	0.27	0.9%

DEFINITIONS:

NTM EPS Growth = Next 12 months earnings per share year-over-year expected growth rate, based on consensus of sell-side analysts as reported by S&P Capital IQ

Fwd. PE = Forward (or expected) Price/Earnings ratio, based on consensus of sell-side analysts' earnings per share estimates for the next 12 months as reported by S&P Capital IQ

Fwd. PEG = Fwd. PE divided by NTM EPS Growth rate (i.e., Ratio of Forward P/E to Forward Growth)

Numbers shown were calculated using data as of market close on 7/17/2026.

Sabrient Systems, LLC ("SABRIENT") defines its approach to stock selection as a quantitative GARP model (Growth At a Reasonable Price) with a qualitative fundamental emphasis and forensic accounting review.