

Sabrient Baker's Dozen Model Portfolio – 2nd Quarter 2026

Ticker	Company Name	Industry	Mkt Cap (\$B)	NTM EPS Growth	Fwd. PE	Notes	
1	ABBV	AbbVie Inc.	Biotechnology	371.9	43.5%	14.7	ABBV is a biopharmaceutical company that researches, develops, manufactures, and sells medicines worldwide. The company is experiencing strong growth from its Immunology segment driven by two of its core drugs, Skyrizi and Rinvoq, which have secured strong market positions through their effective treatment for autoimmune diseases. The two drugs are expected to achieve double-digit sales growth over the next year. The company also expects its treatment for Parkinson's, Vyalev, to reach blockbuster status this year after being launched in late 2024. ABBV has a robust pipeline of drugs that could be approved in the coming years, including an obesity drug to compete in the growing GLP-1 market.
2	ALLY	Ally Financial Inc.	Consumer Finance	13.2	36.5%	8.2	ALLY is a leading digital financial services company that offers comprehensive automotive financing products, consumer finance protection and insurance, digital banking and brokerage, high-yield savings, and wealth management. The company tightened its underwriting standards in 2023, which is having a positive impact on net charge offs (NCOs). Following its exit from mortgages and credit cards last year, ALLY refocused on its core auto lending business. The company is experiencing strong growth in auto lending with originations increasing 14% over the last year. ALLY's focus on auto loans and all-digital banking are driving net interest margin expansion.
3	ALSN	Allison Transmission Holdings, Inc.	Construction Machinery and Heavy Transportation Equipment	10.7	18.9%	14.1	ALSN is the largest manufacturer of fully automatic transmissions for medium and heavy duty commercial vehicles, as well as for defense applications. The company recently acquired Dana Inc.'s (DAN) Off-Highway business, broadening its portfolio into construction, mining, and agriculture. The acquisition creates a more diversified global mobility platform and nearly doubles the company's revenue. Allison's international On-Highway segment reached record sales as global automatic transmission adoption accelerates, especially in Europe. Defense revenue also continues to grow as global defense budgets expand, particularly in NATO countries and the Indo-Pacific.
4	AVGO	Broadcom Inc.	Semiconductors	1,802.9	84.8%	28.3	AVGO designs, develops, and supplies semiconductor and infrastructure software solutions for a wide range of end market applications, including data center networking, AI networking, home connectivity, smartphones, and cloud platforms. The company's focus on custom silicon solutions for AI and high-performance computing differentiates it from competitors. AVGO continues to innovate and optimize its products, particularly AI accelerators, to meet the rising demand from hyperscalers and the needs of generative AI models. The company has formed partnerships with multiple hyperscalers to develop custom AI accelerators that are expected to drive growth over the long term.
5	CHWY	Chewy, Inc.	Other Specialty Retail	10.8	27.5%	16.0	CHWY is a pet-focused e-commerce retailer offering a wide range of products including food, treats, supplies, and medications. The company's robust Autoship program continues to drive growth and provides a predictable recurring revenue stream. The Chewy+ paid membership further strengthens growth through its free shipping and exclusive discounts that are leading to higher order values at an increased frequency. Sales per active customer reached a record high in the most recent quarter, while total number of active customers also continues to grow. CHWY's continued investment in vet care is expected to deepen customer loyalty while creating more cross-selling opportunities.
6	DY	Dycom Industries, Inc.	Construction and Engineering	11.8	31.3%	27.6	DY provides specialty contracting services on various types of infrastructure including digital, telecommunications, and utilities. The company's customers include AT&T, Verizon, Comcast, Lumen Technologies, and a growing number of hyperscale data center clients. The generative AI data center buildout, fueled by huge capital expenditures by Big Tech companies, is creating massive demand for fiber connectivity infrastructure and electrical systems. DY recently completed the acquisition of Power Solutions, which is expected to help the company capture more of the electrical infrastructure buildout opportunity.
7	HBM	Hudbay Minerals Inc.	Diversified Metals and Mining	10.0	160.3%	14.2	HBM is a diversified copper and gold mining company with operations in Canada, Arizona, and Peru. The company is benefiting from elevated copper and gold prices as it plans to ramp copper production over the next several years. Copper prices are expected to remain elevated as demand is driven by the energy transition for electric vehicles, AI power infrastructure, and grid modernization. The Copper World mine in Arizona is expected to provide the company with long-term copper production growth.
8	LNG	Cheniere Energy, Inc.	Oil and Gas Storage and Transportation	54.6	52.0%	15.8	Cheniere is an energy infrastructure company primarily focused on liquefied natural gas (LNG) operations, including liquefaction and export of natural gas. As the largest producer of LNG in the U.S., the company is well positioned to benefit from growth in global LNG demand, largely driven by a transition away from coal in Asia, reduced Russian gas exports to Europe, and disruptions in Middle East supply. The company has secured long-term contracts for its exports, which provides both stable revenue streams and protection from short-term price volatility, and it has plans to expand capacity at Sabine Pass and Corpus Christi. Improvements in the permitting environment for LNG projects and a focus on increasing exports by the federal government are also expected to benefit the company over the long term.

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9	PNFP	Pinnacle Financial Partners, Inc.	Regional Banks	14.1	22.0%	9.1	PNFP provides commercial banking, wealth management, mortgage, investment advisory, and insurance services across the Southeast and Atlantic Coast. The company recently merged with Synovus Financial, rapidly expanding its footprint across the Southeast, which includes some of the fastest growing business markets in the U.S. PNFP distinguishes itself by delivering personalized banking services similar to a small community bank, while offering sophisticated products typical of a large financial institution. This approach to high quality customer service allows PNFP to gain clients from both smaller and larger competitors, which in turn, helps it grow revenue faster than its peers.
10	ROKU	Roku, Inc.	Movies and Entertainment	15.7	267.8%	50.8	ROKU is the leading connected TV (CTV) platform in the U.S., powering approximately 90 million households. The company sits at the intersection of two large-scale secular shifts: the migration of TV viewership from linear to streaming and the migration of the TV advertising dollars to follow those audiences. ROKU continues to benefit from its large user base as streaming services distribution revenues and CTV ad spend both continue to grow. The company recently announced a partnership with Amazon's advertising platform that is expected to drive growth in programmatic video advertising expansion.
11	SARO	StandardAero, Inc.	Aerospace and Defense	9.2	39.4%	19.8	SARO is the largest independent pure-play provider of aerospace engine aftermarket services in the U.S., operating a network of maintenance, repair, and overhaul facilities. The global fleet of commercial aircraft continues to age as planes remain in service longer and require more maintenance, creating sustained demand for SARO. The LEAP engine program, used for both of the two best selling aircraft in history (Boeing 737 Max and Airbus A320neo family), is a major growth driver for the company with revenues from LEAP expected to double over the next year. Record airline traffic, combined with constrained new aircraft supply from Boeing and Airbus, creates long-term demand for aircraft engine repair and replacement.
12	STX	Seagate Technology Holdings plc	Technology Hardware, Storage and Peripherals	119.5	63.5%	32.0	STX is a leading pure-play hard disk drive (HDD) manufacturer, with a focus on mass capacity storage solutions for cloud data centers. The global artificial intelligence infrastructure buildout is driving exponential demand for cost-effective mass storage. STX's Mozaic platform, which utilizes heat-assisted magnetic recoding (HAMR) technology, enables the company to pack more data capacity into the same physical drive footprint, thereby reducing cost per terabyte and expanding margins. Generative and agentic AI systems have increased data storage requirements that are better served by HDDs due to its cost- per-terabyte advantage.
13	TSM	Taiwan Semiconductor Manufacturing Company Limited	Semiconductors	1,687.8	35.1%	23.6	TSM is a semiconductor manufacturer with a variety of end market applications, including high performance computing, smartphones, Internet of things (IoT), and automotive. It is the world's first and most dominant dedicated chip foundry. The company is experiencing strong demand for its leading-edge 3nm and 5nm technologies that are critical for advanced computing and AI applications. The increasing demand for energy-efficient computing presents a significant growth opportunity. TSM is expanding its global operations to increase production capacity, tap into new markets, and manufacture closer to the customer to mitigate geopolitical risks and diversify the supply chain. This includes investing heavily in the US and Japan.

	Mkt Cap (\$B)	NTM EPS Growth	Fwd. PE
Average:	317.8	67.9%	21.1
Median:	14.1	39.4%	16.0

DEFINITIONS:

NTM EPS Growth = Next 12 months earnings per share year-over-year expected growth rate, based on consensus of sell-side analysts as reported by S&P Capital IQ

Fwd. PE = Forward (or expected) Price/Earnings ratio, based on consensus of sell-side analysts' earnings per share estimates for the next 12 months as reported by S&P Capital IQ

Fwd. PEG = Fwd. PE divided by NTM EPS Growth rate (i.e., Ratio of Forward P/E to Forward Growth)

Numbers shown were calculated using data as of market close on 4/16/2026.

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