

## Sabrient Baker's Dozen Model Portfolio – 1st Quarter 2026

	Ticker	Company Name	Industry	Mkt Cap (\$B)	NTM EPS Growth	Fwd. PE	Fwd. PEG	Div. Yield	Notes
1	ALLY	Ally Financial Inc.	Consumer Finance	13.4	39.5%	8.9	0.23	2.7%	ALLY is a leading digital financial services company that offers comprehensive automotive financing products, consumer finance protection and insurance, digital banking and brokerage, high-yield savings, and wealth management. The company tightened its underwriting standards in 2023, which is having a positive impact on net charge offs (NCOs) and has shifted its focus back to its core business of auto lending following its exit from mortgages and credit cards last year. The company is experiencing strong growth in auto lending with originations increasing 14% over the last year. ALLY's focus on auto loans and all-digital banking are driving net interest margin expansion.
2	ARMK	Aramark	Restaurants	10.3	21.0%	17.7	0.84	1.2%	ARMK provides food and facilities services to education, healthcare, business, sports, leisure, and corrections clients. The company recently won its largest contract in company history with the University of Pennsylvania Health System, which helped increase revenue 12% over the last year. ARMK achieved record high client retention rates in 2025, above 95%. The company is also expected to benefit from the upcoming World Cup, with many of the matches scheduled to take place in NFL stadiums operated by ARMK, including MetLife Stadium which will host the final.
3	AUPH	Aurinia Pharmaceuticals Inc.	Biotechnology	2.0	44.6%	18.4	0.41	0.0%	As a biotechnology company, AUPH is primarily focused on developing therapies for autoimmune diseases. The company's flagship drug LUPKYNIS, the first FDA approved oral therapy for adults with lupus nephritis, has demonstrated consistently strong growth, increasing sales double-digits over the last year. The momentum for LUPKYNIS is expected to continue after its inclusion in the American College of Rheumatology treatment guidelines, which resulted in the company raising sales guidance. AUPH has also made progress with its next-generation pipeline asset, Aritinercept, receiving positive Phase 1 results.
4	AVGO	Broadcom Inc.	Semiconductors	1,626.4	49.5%	33.6	0.68	0.8%	AVGO designs, develops, and supplies semiconductor and infrastructure software solutions for a wide range of end market applications, including data center networking, AI networking, home connectivity, smartphones, and cloud platforms. The company's focus on custom silicon solutions for AI and high-performance computing differentiates it from competitors. AVGO continues to innovate and optimize its products, particularly AI accelerators, to meet the rising demand from hyperscalers and the needs of generative AI models. The company has formed partnerships with multiple hyperscalers to develop custom AI accelerators that are expected to drive growth over the long term.
5	BOH	Bank of Hawaii Corporation	Regional Banks	2.9	27.9%	13.8	0.49	3.9%	BOH is a leading bank in Hawaii, Guam, and other Pacific Islands, offering a full slate of consumer and commercial banking, lending, and asset management services. It benefits from its extensive branch network and focus on local trends. With the largest market share of deposits in Hawaii, BOH continues to gain market share with deposits growing 7% over the last year. The bank has increased net interest margin (NIM) for 6 consecutive quarters and expects to continue expanding its margin in 2026. BOH recently launched a new wealth management platform that is expected to grow its management fee revenue.
6	DXCM	DexCom, Inc.	Health Care Equipment	27.0	28.6%	28.9	1.01	0.0%	DXCM is the global leader in continuous glucose monitoring (CGM) systems that provide real-time glucose data to people with diabetes. The company is expanding into the significantly larger Type 2 diabetes market where commercial coverage has expanded to almost 6 million users. DXCM continues to launch new products, including its G7 15-day sensor system, which features its industry-leading wear time and continued digital health integrations with health tracking technologies like Oura Ring and Apple Watch to provide improved health insights. The company also expects to benefit from increased GLP-1 usage as more people look to put more focus on their health.
7	FLS	Flowserve Corporation	Industrial Machinery and Supplies and Components	9.7	24.3%	19.7	0.81	1.1%	FLS manufactures and services flow control solutions, including pumps, valves, seals, and automation equipment, with several end market applications that include oil & gas, water management, chemicals, and power generation. Global energy consumption is forecasted to increase significantly, particularly with surging AI datacenter demand. FLS is starting to capitalize on growth in nuclear energy, as demonstrated by its recently signed supplier contracts related to small modular reactors (SMRs). FLS is also expected to benefit from growth in the liquefied natural gas (LNG) market.
8	FSLR	First Solar, Inc.	Semiconductors	26.1	67.2%	11.2	0.17	0.0%	FSLR is a solar technology company that specializes in photovoltaic (PV) solar energy solutions through its thin-film semiconductor technology. Data center growth driven by AI is creating rapid surges in demand for large scale power generation. FSLR is well positioned to benefit from this growth with its thin-film technology, which offers better performance than its imported competition. The company's expansion of its vertically integrated domestic manufacturing base provides competitive advantages in the current trade policy environment.

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9	HALO	Halozyme Therapeutics, Inc.	Biotechnology	8.4	39.5%	9.1	0.23	0.0%	HALO is a biopharma technology company specializing in proprietary enzymes that enable delivery of injectable biologics, such as monoclonal antibodies and other therapeutic molecules, as well as small molecules and fluids. These therapies are used for the treatment of diseases, including HIV, MS, testosterone replacement therapy, breast cancer, leukemia, rheumatoid arthritis, and tumors. The company's growth is largely attributable to three of its partnership products hitting blockbuster status: J&J's DARZALEX, Roche's Phesgo, and Argenx's VYVGART. HALO's partners have been making advancements and have received FDA approvals, which are expected to drive royalty revenue for the company going forward.
10	SKWD	Skyward Specialty Insurance Group, Inc.	Property and Casualty Insurance	2.1	22.8%	10.4	0.46	0.0%	SKWD is a specialty insurance company that underwrites a wide range of commercial property and casualty insurance products. The company focuses on underserved and dislocated markets that require specialized, tailored insurance solutions through its strategy referred to as "Rule Our Niche." This strategy allows SKWD to leverage AI and data analytics to improve risk selection and efficiency. Gross written premiums grew significantly in the most recent quarter, driven largely by growth in unique products for the U.S. dairy and livestock industry. SKWD's recently completed acquisition of Apollo Group is expected to expand the company's specialty product offerings.
11	VIK	Viking Holdings Ltd	Hotels, Resorts and Cruise Lines	31.1	31.4%	22.3	0.71	0.0%	VIK is a premium travel company and market leader in river cruising. The company's core demographic is affluent travelers aged over 55, which represents one of the wealthiest and fastest growing consumer segments with the time to travel. This demographic is catching up to modern tastes for experiences over goods and preferences for slower travel with premium destinations. VIK is reporting strong advanced bookings for 2026 and at higher prices than in 2025. The company is also increasing capacity with several ships scheduled to come online in the next 2 years.
12	VLO	Valero Energy Corporation	Oil and Gas Refining and Marketing	56.3	74.9%	14.1	0.19	2.4%	VLO is a refiner of petroleum-based products including gasoline, jet fuel, diesel, ethanol, and renewable (low-carbon) diesel that it sells both wholesale and through its brands Valero, Beacon, Diamond Shamrock, and Ultramar. The company is one of the largest independent domestic oil refiners in the country, with expansive infrastructure and operational efficiency that has led to a better cost structure. The company has increased capacity through acquisitions and facility expansions, upgrades, and conversions, such as the Diamond Green Diesel joint venture. VLO is well positioned to benefit from increasing refining margins, as end-market demand outpaces supply, capacity utilization rates remain high, and demand for renewable diesel increases.
13	WDC	Western Digital Corporation	Technology Hardware, Storage and Peripherals	75.9	26.0%	26.8	1.03	0.2%	WDC develops, manufactures, and sells data storage devices and solutions based on hard disk drives (HDD). The company is focused on providing cost-effective, high-capacity storage solutions for cloud data centers and enterprise storage systems. Demand for HDDs is increasing significantly as AI accelerates transition to the cloud. The AI data cycle has created a shift in demand due to its need for massive datasets for training and continuous archival needs of AI-generated content. WDC recently secured purchase orders for the entirety of 2026, providing the company with long-term demand visibility.

	Mkt Cap (\$B)	NTM EPS Growth	Fwd. PE	Fwd. PEG	Div. Yield
<b>Average:</b>	145.5	38.2%	18.1	0.47	1.0%
<b>Median:</b>	13.4	31.4%	17.7	0.56	0.2%

#### DEFINITIONS:

**NTM EPS Growth** = Next 12 months earnings per share year-over-year expected growth rate, based on consensus of sell-side analysts as reported by S&P Capital IQ

**Fwd. PE** = Forward (or expected) Price/Earnings ratio, based on consensus of sell-side analysts' earnings per share estimates for the next 12 months as reported by S&P Capital IQ

**Fwd. PEG** = Fwd. PE divided by NTM EPS Growth rate (i.e., Ratio of Forward P/E to Forward Growth)

Numbers shown were calculated using data as of market close on 1/16/2026.

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